

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
CLINT SARGENT
PATRICK J. GLOVER

March 10, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

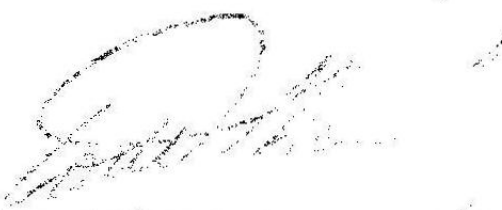
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Worthing
Borrower Bond, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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CITY OF WORTHING
LINCOLN COUNTY, SOUTH DAKOTA
CLEAN WATER REVENUE BORROWER BOND, SERIES 2008

BOND INFORMATION SHEET

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Worthing.
2. Designation of issue: Borrower Bond.
3. Date of issue: February 28, 2008
4. Purpose of issue: Wastewater improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$580,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 28th day of February 2008.


By: Elizabeth Davis
Its: Finance Officer

\$580,000
City of Worthing
Clean Water Revenue Borrower Bond, Series 2008

Dated Feb 28, 2008

Debt Service Report

30/360/4-

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2008			2,320.18	2,320.18	2,320	
07/15/2008	\$2,896.49	3.250	4,640.36	7,536.85		
10/15/2008	\$2,920.03	3.200	4,616.83	7,536.85		17,394
01/15/2009	\$2,943.39	3.200	4,593.47	7,536.85		
04/15/2009	\$2,966.93	3.200	4,569.92	7,536.85	30,147	
07/15/2009	\$2,990.67	3.200	4,546.19	7,536.85		
10/15/2009	\$3,014.59	3.200	4,522.26	7,536.85		30,147
01/15/2010	\$3,038.71	3.200	4,498.14	7,536.85		
04/15/2010	\$3,063.02	3.200	4,473.83	7,536.85	30,147	
07/15/2010	\$3,087.53	3.200	4,449.33	7,536.85		
10/15/2010	\$3,112.23	3.200	4,424.63	7,536.85		30,147
01/15/2011	\$3,137.12	3.200	4,399.73	7,536.85		
04/15/2011	\$3,162.22	3.200	4,374.63	7,536.85	30,147	
07/15/2011	\$3,187.52	3.200	4,349.34	7,536.85		
10/15/2011	\$3,213.02	3.200	4,323.84	7,536.85		30,147
01/15/2012	\$3,238.72	3.200	4,298.13	7,536.85		
04/15/2012	\$3,264.63	3.200	4,272.22	7,536.85	30,147	
07/15/2012	\$3,290.75	3.200	4,246.11	7,536.85		
10/15/2012	\$3,317.08	3.200	4,219.78	7,536.85		30,147
01/15/2013	\$3,343.61	3.200	4,193.24	7,536.85		
04/15/2013	\$3,370.36	3.200	4,166.49	7,536.85	30,147	
07/15/2013	\$3,397.32	3.200	4,139.53	7,536.85		
10/15/2013	\$3,424.50	3.200	4,112.35	7,536.85		30,147
01/15/2014	\$3,451.90	3.200	4,084.96	7,536.85		
04/15/2014	\$3,479.51	3.200	4,057.34	7,536.85	30,147	
07/15/2014	\$3,507.35	3.200	4,029.51	7,536.85		
10/15/2014	\$3,535.41	3.200	4,001.45	7,536.85		30,147
01/15/2015	\$3,563.69	3.200	3,973.16	7,536.85		
04/15/2015	\$3,592.20	3.200	3,944.65	7,536.85	30,147	
07/15/2015	\$3,620.94	3.200	3,915.92	7,536.85		
10/15/2015	\$3,649.91	3.200	3,886.95	7,536.85		30,147
01/15/2016	\$3,679.11	3.200	3,857.75	7,536.85		
04/15/2016	\$3,708.54	3.200	3,828.32	7,536.85	30,147	
07/15/2016	\$3,738.21	3.200	3,798.65	7,536.85		
10/15/2016	\$3,768.11	3.200	3,768.74	7,536.85		30,147
01/15/2017	\$3,798.26	3.200	3,738.60	7,536.85		
04/15/2017	\$3,828.64	3.200	3,708.21	7,536.85	30,147	
07/15/2017	\$3,859.27	3.200	3,677.58	7,536.85		
10/15/2017	\$3,890.15	3.200	3,646.71	7,536.85		30,147
01/15/2018	\$3,921.27	3.200	3,615.59	7,536.85		
04/15/2018	\$3,952.64	3.200	3,584.22	7,536.85	30,147	
07/15/2018	\$3,984.26	3.200	3,552.60	7,536.85		
10/15/2018	\$4,016.13	3.200	3,520.72	7,536.85		30,147
01/15/2019	\$4,048.26	3.200	3,488.59	7,536.85		
04/15/2019	\$4,080.65	3.200	3,456.21	7,536.85	30,147	
07/15/2019	\$4,113.29	3.200	3,423.56	7,536.85		
10/15/2019	\$4,146.20	3.200	3,390.65	7,536.85		30,147
01/15/2020	\$4,179.37	3.200	3,357.49	7,536.85		
04/15/2020	\$4,212.80	3.200	3,324.05	7,536.85	30,147	
07/15/2020	\$4,246.51	3.200	3,290.35	7,536.85		
10/15/2020	\$4,280.48	3.200	3,256.38	7,536.85		30,147
01/15/2021	\$4,314.72	3.200	3,222.13	7,536.85		
04/15/2021	\$4,349.24	3.200	3,187.61	7,536.85	30,147	
07/15/2021	\$4,384.03	3.200	3,152.82	7,536.85		
10/15/2021	\$4,419.11	3.200	3,117.75	7,536.85		30,147
01/15/2022	\$4,454.46	3.200	3,082.40	7,536.85		

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04/15/2022	\$4,490.10	3.200	3,046.76	7,536.85	30,147	
07/15/2022	\$4,526.02	3.200	3,010.84	7,536.85		
10/15/2022	\$4,562.22	3.200	2,974.63	7,536.85		30,147
01/15/2023	\$4,598.72	3.200	2,938.13	7,536.85		
04/15/2023	\$4,635.51	3.200	2,901.34	7,536.85	30,147	
07/15/2023	\$4,672.60	3.200	2,864.26	7,536.85		
10/15/2023	\$4,709.98	3.200	2,826.88	7,536.85		30,147
01/15/2024	\$4,747.66	3.200	2,789.20	7,536.85		
04/15/2024	\$4,785.64	3.200	2,751.22	7,536.85	30,147	
07/15/2024	\$4,823.92	3.200	2,712.93	7,536.85		
10/15/2024	\$4,862.51	3.200	2,674.34	7,536.85		30,147
01/15/2025	\$4,901.41	3.200	2,635.44	7,536.85		
04/15/2025	\$4,940.63	3.200	2,596.23	7,536.85	30,147	
07/15/2025	\$4,980.15	3.200	2,556.70	7,536.85		
10/15/2025	\$5,019.99	3.200	2,516.86	7,536.85		30,147
01/15/2026	\$5,060.15	3.200	2,476.70	7,536.85		
04/15/2026	\$5,100.63	3.200	2,436.22	7,536.85	30,147	
07/15/2026	\$5,141.44	3.200	2,395.42	7,536.85		
10/15/2026	\$5,182.57	3.200	2,354.29	7,536.85		30,147
01/15/2027	\$5,224.03	3.200	2,312.82	7,536.85		
04/15/2027	\$5,265.82	3.200	2,271.03	7,536.85	30,147	
07/15/2027	\$5,307.95	3.200	2,228.91	7,536.85		
10/15/2027	\$5,350.41	3.200	2,186.44	7,536.85		30,147
01/15/2028	\$5,393.22	3.200	2,143.64	7,536.85		
04/15/2028	\$5,436.36	3.200	2,100.49	7,536.85	30,147	
07/15/2028	\$5,479.85	3.200	2,057.00	7,536.85		
10/15/2028	\$5,523.69	3.200	2,013.16	7,536.85		30,147
01/15/2029	\$5,567.88	3.200	1,968.97	7,536.85		
04/15/2029	\$5,612.42	3.200	1,924.43	7,536.85	30,147	
07/15/2029	\$5,657.32	3.200	1,879.53	7,536.85		
10/15/2029	\$5,702.58	3.200	1,834.27	7,536.85		30,147
01/15/2030	\$5,748.20	3.200	1,788.65	7,536.85		
04/15/2030	\$5,794.19	3.200	1,742.67	7,536.85	30,147	
07/15/2030	\$5,840.54	3.200	1,696.31	7,536.85		
10/15/2030	\$5,887.27	3.200	1,649.59	7,536.85		30,147
01/15/2031	\$5,934.36	3.200	1,602.49	7,536.85		
04/15/2031	\$5,981.84	3.200	1,555.02	7,536.85	30,147	
07/15/2031	\$6,029.69	3.200	1,507.16	7,536.85		
10/15/2031	\$6,077.93	3.200	1,458.92	7,536.85		30,147
01/15/2032	\$6,126.55	3.20	1,410.30	7,536.85		
04/15/2032	\$6,175.57	3.20	1,361.29	7,536.85	30,147	
07/15/2032	\$6,224.97	3.20	1,311.88	7,536.85		
10/15/2032	\$6,274.77	3.20	1,262.08	7,536.85		30,147
01/15/2033	\$6,324.97	3.20	1,211.89	7,536.85		
04/15/2033	\$6,375.57	3.20	1,161.29	7,536.85	30,147	
07/15/2033	\$6,426.57	3.20	1,110.28	7,536.85		
10/15/2033	\$6,477.99	3.20	1,058.87	7,536.85		30,147
01/15/2034	\$6,529.81	3.20	1,007.04	7,536.85		
04/15/2034	\$6,582.05	3.20	954.81	7,536.85	30,147	
07/15/2034	\$6,634.71	3.20	902.15	7,536.85		
10/15/2034	\$6,687.78	3.20	849.07	7,536.85		30,147
01/15/2035	\$6,741.29	3.20	795.57	7,536.85		
04/15/2035	\$6,795.22	3.20	741.64	7,536.85	30,147	
07/15/2035	\$6,849.58	3.20	687.28	7,536.85		
10/15/2035	\$6,904.37	3.20	632.48	7,536.85		30,147
01/15/2036	\$6,959.61	3.20	577.25	7,536.85		
04/15/2036	\$7,015.29	3.20	521.57	7,536.85	30,147	
07/15/2036	\$7,071.41	3.20	465.45	7,536.85		
10/15/2036	\$7,127.98	3.20	408.88	7,536.85		30,147
01/15/2037	\$7,185.00	3.20	351.85	7,536.85		
04/15/2037	\$7,242.48	3.20	294.37	7,536.85	30,147	
07/15/2037	\$7,300.42	3.20	236.43	7,536.85		
10/15/2037	\$7,358.83	3.20	178.03	7,536.85		30,147

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01/15/2038	\$7,417.70	3.20	119.16	7,536.85		
04/15/2038	\$7,477.04	3.20	59.82	7,536.85	30,147	15,074
	\$580,000.00		\$326,742.75	\$906,742.75	\$906,743	\$906,743

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